

Becoming a St. Raphael Legacy Society Member

You may become a member of the St. Raphael Legacy Society by advising us that you have made St. Raphael Parish a part of your estate plan. For your convenience, simply complete and return this form to Kris McGivney.

Check with your financial and legal adviser when planning your gift.

I would like to become a member of the St. Raphael Legacy Society:

- I have already included St. Raphael Parish in my estate plan.
- I hereby grant permission for my name to be listed on the roster and other publications relating to the St. Raphael Legacy Society.
- I would like to be an anonymous member of the St. Raphael Legacy Society.
- I have not yet included St. Raphael Parish in my estate plan but I am interested in learning more about how I can do this. Please contact me.

Name: _____

Address: _____

City/State/Zip: _____

Phone: _____

Email: _____



To learn more about remembering St. Raphael Parish in your will or other giving opportunities, please contact:

St. Raphael Parish
Kris McGivney
525 Dover Center Road
Bay Village, OH 44140
(440) 871-1100
legacysociety@saintraphaelparish.com

Leave a Legacy



An Invitation to Join the St. Raphael Legacy Society

St. Raphael Parish



The St. Raphael Legacy Society has been established to recognize parishioners who have included St. Raphael Parish in their estate plans. St. Raphael Legacy Society members give witness to the importance of passing on the tradition of our Catholic faith while helping to secure parish ministries for the benefit of future generations.

The Catholic Community Foundation of the Diocese of Cleveland and the Catholic Lawyers Guild proudly partner with St. Raphael Parish to assist parishioners in legacy giving opportunities in support of parishes, diocesan ministries such as Catholic Charities, Catholic education and priestly formation, and in the work of other Catholic institutions. For more information about the Catholic Community Foundation visit legacy.catholiccommunity.org.



CATHOLIC COMMUNITY
FOUNDATION

Enriching Lives In Northeast Ohio



Our Vision

With God's grace and your generosity, St. Raphael Parish will be able to continue its mission and ministry for many years. In making a legacy gift through your will, trust or by beneficiary designation, you share in our vision to build upon the foundation that has already been laid by parishioners, past and present. Funds received from legacy gifts, unless restricted for a specific purpose, are intended to advance the long-term goals of the parish.

The Rewards of Membership

When you make plans to leave a gift to the Church, you demonstrate your gratitude to God for all the gifts with which God has blessed you. You also give witness to family and friends as to the importance of your faith, at the same time blessing the lives of those who will benefit from your generosity.

As an expression of our gratitude, St. Raphael Legacy Society members will be invited to a Mass of appreciation and an annual event with the Pastor, and have their names listed in an honor roll of donors.

Membership in the St. Raphael Legacy Society also entitles you to join the Heritage Society of the Catholic Diocese of Cleveland.

St. Raphael Legacy Society Membership

There are a number of ways to include St. Raphael Parish in your estate plan and become a member of the St. Raphael Legacy Society, including the following:

- Through a bequest in your Will, Codicil or Trust, either of a specific dollar amount, a percentage of assets, or as a remainder or contingent beneficiary
- By designating the parish as a partial or full beneficiary of an IRA or retirement account
- By naming the parish as the beneficiary, and perhaps even the owner, of a new or existing life insurance policy
- By designating the parish as a beneficiary of a Payable on Death or Transfer on Death bank or brokerage account
- By establishing a Charitable Gift Annuity, Permanent Named Fund or a Donor-Advised Fund with the Catholic Community Foundation and naming the parish as beneficiary
- By creating a Charitable Remainder Annuity or Unitrust, or a Charitable Remainder Lead Trust and naming the parish as the charitable beneficiary

To Include St. Raphael Parish in my Estate Plan

Please use the following language:*

"I give (amount, percentage or description) to St. Raphael Parish."

St. Raphael Parish
525 Dover Center Road
Bay Village, OH 44140

****Wording provided is merely suggested. You should consult legal counsel to write and/or adapt language to fit your specific personal situation.***